

September 22, 2016

VIA E-MAIL Mr. Brendan Bakala Illinois Policy Institute Email: research@illinoispolicy.org

RE: 16-FOIA-220 Various Documents

Dear Mr. Bakala:

We are in receipt of your request for information pursuant to the Illinois Freedom of Information Act, 5 ILCS 140/1 *et seq.* ("**FOIA**").

#### I. <u>Background</u>

On August 31, 2016, we received your Request for the following:

- Documents showing the employee number, first names, middle initials and last names as well as departments, title, and gross pay of Metra employees from 2012 2014 by year;
- Documents showing the total annual labor costs of Metra employees from 2014 to 2016;
- Documents showing the operating budgets for 2006 2009; and
- Documents showing the amount per gallon Metra has paid for diesel from 2006 to present

#### ("Request").

We contacted you by email on September 8 and September 13 asking that you clarify the type of documents you were seeking for "annual labor costs." You responded on September 13, stating you were seeking documents showing the total cost of all compensation, including, but not limited to: salary/wages, pensions, health insurance, dental insurance, vision insurance, uniform reimbursement, parking reimbursement and any other benefits Metra employees receive.

Further, I contacted you by phone on September 15, to explain that due to our accounting department migrating payroll to a new accounting system, we would need additional time to respond to your Request. We requested an extension to September 29; however, you explained that you would be more comfortable with only granting an extension to September 22, and should additional time be necessary, to call you to discuss.

### II. <u>Responsive Documents</u>

In response to your Request, Metra is providing you with:

Mr. Brendan Bakala / Illinois Policy Institute 16-FOIA-220 Various documents Page 2 of 3

- A spreadsheet showing non-contract and contract employee: first names, middle initials, and last names, as well as their department, title, and gross pay and overtime, where applicable for Y2012 *current*;
- Individual spreadsheets showing labor costs for Y2014 Y2016;
- Operating Budgets for Y2006 Y2009; and
- A spreadsheet of the average annual per gallon cost of diesel fuel paid by Metra from Y2006 present.

# ("Responsive Documents").

Please note that the contributions made by Metra to the Regional Transportation Authority ("**RTA**") pension for the non-contract employees listed in the spreadsheets are not included because such calculations are based on an actuarial calculation of the total pension liability for all eligible Metra non-contract employees. Thus, the calculation is not made on an individual employee basis.

Additionally, contract employees may receive a pension from their collective bargaining unit or a deposit to their 401(k) account, with contributions made by Metra in accordance with an applicable collective bargaining agreement. In these cases, Metra typically pays a flat-fee per hour worked into the appropriate pension fund or 401(k) account. The collective bargaining unit itself is responsible for administration of the pension fund. Thus, when an employee retires, Metra is responsible for no additional payments on their behalf.

# III. <u>Partial Denial</u>

While FOIA requires public bodies to provide access to public records generally, FOIA also authorizes units of government to withhold certain "private information." 5 ILCS 140/7(1)(b). "Private information" is defined as "unique identifiers, including a person's social security number, driver's license number, employee identification number, biometric identifiers, personal financial information, passwords or other access codes, medical records, home or personal telephone numbers, and personal e-mail addresses," as well as home address, and personal license plates. 5 ILCS 140/2(c-5). Accordingly, per Attorney Thomas Stuebner, any such private information within the above-mentioned Responsive Documents has been redacted.

# IV. <u>Right of Review</u>

You have the right to have the partial denial of your Request reviewed by the Public Access Counselor ("**PAC**") of the Illinois Attorney General's Office. 5 ILCS 140/9.5(a). You can file your Request for Review with the PAC by writing to:

Public Access Counselor Office of the Attorney General 500 South 2nd Street Springfield, Illinois 62706 Fax: 217-782-1396 E-mail: <u>publicaccess@atg.state.il.us</u>. Mr. Brendan Bakala / Illinois Policy Institute 16-FOIA-220 Various documents Page 3 of 3

If you choose to file a Request for Review with the PAC, you must do so within 60 calendar days of the date of this partial denial letter. 5 ILCS 140/9.5(a). Please note that you must include a copy of your original FOIA request and this partial denial letter when filing a Request for Review with the PAC.

You also have the right to seek judicial review of your partial denial by filing a lawsuit in the circuit court. 5 ILCS 140/11.

If I can be of further assistance to you, please do not hesitate to contact me.

Sincerely,

Ul Baton

Kathleen E. Haton Freedom of Information Officer FOIA@metrarr.com

Attachments